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## Schedule Management How to block out time

## STEP 1

Blocking out time in your schedule is simple.
Ensure you are in your individual profile then select My Schedule from the Networking dropdown menu:


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## How to block out time

## STEP 2

Then select Add Blocked Time as highlighted below:


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## How to block out time

## STEP 3

Add a title and a reason for the blocked meeting time, and confirm the date and time.

To add a time, click the clock icon, and scroll down to select the hour and minute (we use the 24-hour clock).

Buyer meetings take place between 10am and 5:30pm on Tuesday and Wednesday; and until 4:00pm on Thursday.


## STEP 4

Once you have completed these fields, click Save:

Your blocked meeting time will then appear in your Schedule:

|  | Blocked Meeting Times |
| ---: | :--- |
| $08: 00$ |  |
| $00: 30$ |  |
| $09: 00$ |  |
| 0930 |  |
| $10: 00$ |  |
| $10: 30$ |  |
| $11: 00$ |  |
| $11: 30$ |  |
| $12: 00$ |  |
| $12: 30$ |  |
| $13: 00$ |  |
| $13: 30$ |  |
| $14: 00$ |  |

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## Blocking time for multiple team members

## STEP 1

To block time for multiple members of your team, navigate to your Company Profile and select Team Schedule from the Networking dropdown menu:


## STEP 2

Click Add Blocked Time as highlighted below:


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## Blocking time for multiple team members

## STEP 3

Add a title and a reason for the blocked meeting time, and confirm the date and time. To add a time, click the clock icon, and scroll down to select the hour and minute (we use the 24 -hour clock).

## Buyer meetings take place between 10am and 5:30pm on Tuesday and Wednesday; and until 4:00pm on Thursday.

Check if team members have availability for the blocked meeting time by clicking the Members dropdown menu. You will not be able to select team members shown as not available.

Once you have selected the team members required, click Save.


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## How to reassign a meeting to an alternative team member

## STEP 1

Sign into your Company Profile and select Team Schedule from the Networking dropdown menu to find the meeting you'd like to reassign (these will appear green):


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## How to reassign a meeting to an alternative team member

## STEP 2

Click the meeting to open it and click Reassign Members:


## STEP 3

Reassign the meeting to any team members (or partners) who are available and uncheck the original team member.

Note that you cannot have staff from multiple different partner organizations attending the same meeting.

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## Reagalgn members

Tuenslax. 14 May 2024
11:30-12:00 6 Guvpietht
(1) Pisase nowe: Al welected team members must be fram the same campary
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Mevenal (1)

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$\times$
(1)

-
Cancel Meeting

